AgriS

Investor Relations Department

INVESTOR RELATIONS NEWS

June, 2026

HOSE: SBT (VNSI20)

AgriS

Content Overview

Macroeconomics Highlights

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Global Macroeconomic Highlights

On June 3, 2026, the OECD projected global GDP growth of 2.8% in 2026, down from 3.4% in 2025, before recovering to 3.1% in 2027. Although the global economy is supported by AI investment and favorable financial conditions, energy supply disruptions remain a key risk weighing on growth.

Financial markets have now accepted the reality of a prolonged interest rate pause. According to analysts, the U.S. Federal Open Market Committee (FOMC) is expected to enter its mid-June 2026 meeting with near-unanimous agreement to keep the policy rate unchanged at 3.50%–3.75%.

On June 14, the U.S. and Iran reached an agreement to end the war. The memorandum has been finalized and is set to be officially signed in Switzerland on June 19. Following, Brent crude down 3.9% to USD 84 per barrel.

EU

- EU GDP growth was revised down to 1.1% for 2026, while inflation was revised up to 3.1%, one percentage point higher than previous forecasts.
- The ECB warned that the Eurozone financial system faces growing geopolitical risks, including shipping disruptions in the Strait of Hormuz and attacks on energy infrastructure.

U.S.

U.S. inflation rose to its highest level in nearly three years, driven by higher energy prices. Meanwhile, the labor market continued to show strong resilience, with 188,000 jobs created per month from March to May, while the unemployment rate remained around 4.3%, reflecting still-strong labor demand.

China

China's economic growth showed signs of slowing across multiple sectors as the energy crisis threatened both global growth and inflation.

Vietnam Macroeconomic Highlights

PMI rose to 52.8 in May 2026, its highest level since February 2026, signaling a recovery in new orders and manufacturing output. However, part of this increase was driven by inventory stockpiling amid concerns over global supply chain disruptions.

Vietnam's CPI rose 0.29% month-on-month in May 2026, mainly driven by higher prices of electricity, water, housing rents, and fuel. For the first five months of 2026, average CPI increased 4.31% year-on-year, while core inflation rose 4.04%.

Inflationary pressure remain evident as energy prices and other input costs continue to be volatile. Meanwhile, there is limited room for further interest rate cuts, with rates likely to edge higher or remain elevated due to liquidity pressures, credit growth, and inflation control

The stock market faces short-term correction pressure amid global macroeconomic uncertainty. Cautious investor sentiment, a lack of supporting catalysts, and weak capital inflows have left the market without clear signs of bottoming out.

CPI

May, 2026

⬆ **0.29%** MoM ⬆ **5.60%** YoY

Average 5M2026

⬆ **4.31%** YoY

Core Inflation

May 2026

⬆ **0.34%** MoM ⬆ **4.67%** YoY

Average 5M2026

⬆ **4.04%** YoY

Total FDI Capital

Registered 5M2026

⬆ **34.9%** YoY **24.81** bil USD

Disbursed 5M2026

⬆ **9.6%** YoY **9.75** bil USD

Source: Complied by AgriS

Stock market overview

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Stock Market Under Strong Divergence Pressure in May

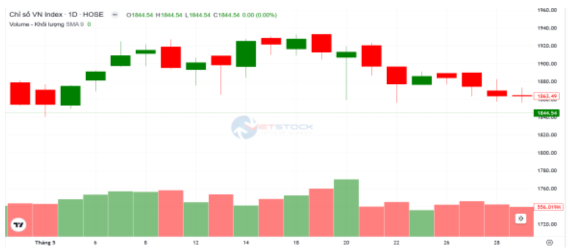
By the end of May, the VN-Index closed at **1,863.49 points, up 0.51%** from April. During the month, the index reached a short-term peak of around 1,920 points before entering a correction phase with high market divergence. While a few large-cap stocks such as VIC, VHM, and VCB supported the index, many mid- and small-cap stocks faced strong selling pressure and fell back to lower price levels.

VN-Index closed May at

1,863.49 points ⬆ 0.51% MoM

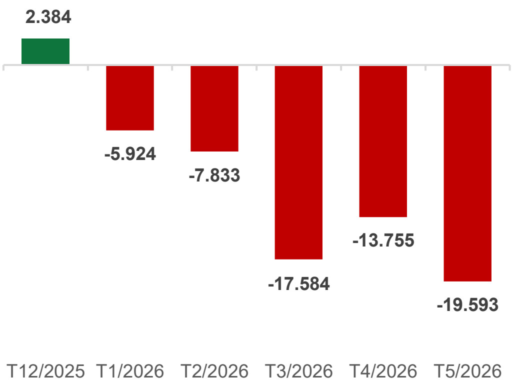
Average liquidity reached

24,343 bil VND ⬆ 1% MoM



VN-Index Performance in May (Source: Vietstock)

Intense foreign selling pressure



Source: Complied by AgriS

In May, foreign investors put significant pressure on the market by recording net sales of approximately **VND 19.6 trillion**, **mainly in real estate and banking stocks**

In the first five months of 2026, foreign investors net sold around **VND 65 trillion**, exceeding the previous record set in the first half of 2025. According to VnEconomy, this trend is likely to continue and may only ease around August or September as the market upgrade story becomes clearer.

Global Equities Under Pressure from Escalating U.S. - Iran Conflict and Falling Tech Stocks

On June 10, U.S. and Asian stock markets fell sharply as a sell-off in technology stocks spread and tensions in the Gulf region escalated.

- The Dow Jones **fell 1.87%** to 49,918.78 points, while the S&P 500 and Nasdaq declined 1.62% and 1.98% to 7,266.99 and 25,169.5 points, respectively
- The Nikkei 225 **fell 1.9%** to 64,179.27 points.
- South Korea's KOSPI **fell 4.5%** to 7,730.82 points.
- China's Shanghai Composite **fell 0.4%** to 3,993.23 points, while Hong Kong's Hang Seng **declined 0.6%** to 24,407.96 points.

Securities Accounts Exceeded 13 Million in May 2026

255,000
new accounts in May

13.16 *mil*
accumulated accounts

~13% Vietnam's population

According to the VSDC, the number of newly opened securities accounts continued to rise strongly in May 2026 after slowing in April due to holiday effects. The growth was mainly driven by domestic individual investors.

This is a positive sign that individual investors remain highly interested in the stock market. However, a sharp increase in new accounts does not necessarily mean sustainable capital inflows, as market participation still depends on investor sentiment, interest rates, and market performance.

Stock information

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SBT

21,900

HOSE, closing June 11,2026

Market Capitalization (June 11, 2026)

19,850 billion VND

Outstanding shares	Listed shares
928,026,375	**906,415,042**

Avg. trading vol in May	Avg. trading val in May
3,660,140 shares/day	**76.23 billion VND/day**

Foreign Ownership (May 11, 2026)

19.68%

Net foreign trading value in May

-15.47 billion VND

EPS	P/E	P/B	BVPS
952	**23.0**	**1.6**	**13,690**

AgriS – 8-year member of the Sustainable Development Index

VNSI20

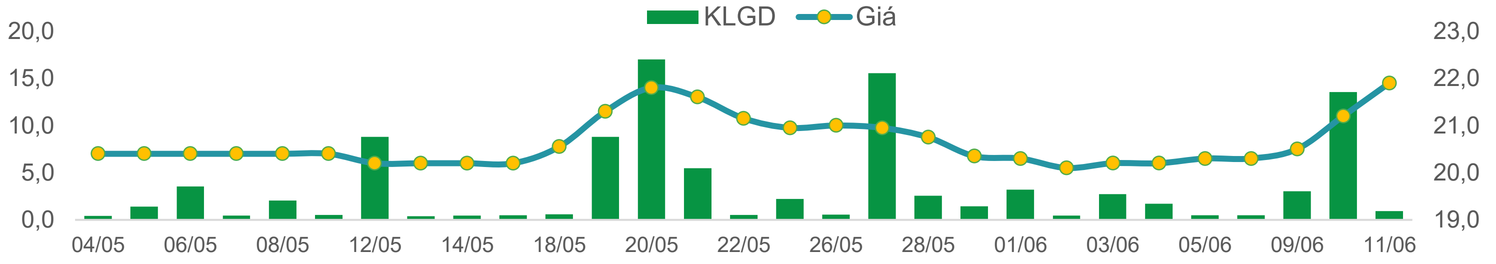
SBT Stock Continues to Maintain Stable Price Levels

From early May to mid-June 2026, SBT shares posted a modest upward trend, with a strong breakout in mid-May to around VND 21,300–21,800 per share. The stock then saw a mild correction in the second half of May, trading within a narrow range of VND 20,500–21,000 before recovering in early June. Overall, the price trend remained positive, staying above its early-May level and reflecting stable buying demand.

M share

Price and Liquidity trends of SBT from May 4, 2026 to June 11, 2026

K VND



Highest price	Lowest price	Highest volume	Lowest volume
21,900 VND	**20,100 VND**	**17,006,800** shares	**374,400** shares
June 11, 2026	June 2, 2026	May 20, 2026	May 13, 2026

Investor Relations activities

- **June 3, 2026:** AgriS officially listed 51,302,453 dividend shares for the FY24–25
- **June 6, 2026:** AgriS announced shareholder eligibility for participation in the Extraordinary General Meeting (EGM) for FY25–26, with the record date set for June 29, 2026.
- **June 12, 2026:** AgriS disclosed the results of its 2026 public convertible bond offering.
- **June 15, 2026:** Dang Huynh Uc My – Chairlady reported the completion of the acquisition of 42,755,629 SBT shares.

Scan the QR Code for EGM FY2025-2026 details

Scan the QR Code for more details.

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Agricultural exports recorded positive growth

According to data from the Ministry of Agriculture and Environment, total exports of agriculture, forestry, and fishery products in the first five months of 2026 continued to maintain positive growth momentum

5M2026 export value is estimated at

30.69 bil USD
Increased 9.2% YoY

Key sectors include

Agricultural products	Forestry products	Fishery Products
↑ 6.1%	↑ 4.5%	↑ 10.6%
(16.38 bil USD)	*(7,65 bil USD)*	*(4,65 bil USD)*

Total sector trade surplus reached USD 8.41 billion. China remained the largest export market, accounting for 20.5% of the total share with 28.4% YoY growth. The United States ranked second with an 18.5% share but recorded a slight decline of 3.6% due to technical trade barriers and trade defense investigations.

The Ministry of Industry and Trade extended the validity of two safeguard measures for the sugar industry

On June 2, 2026, the Ministry of Industry and Trade issued two key decisions related to the domestic sugar industry, effective from June 16, 2026

Decision No. 1309
Extension for **5 years** of anti-dumping and countervailing duties on certain sugar products originating from Thailand.

Decision No. 1310
Extension for **5 years** of trade defense circumvention measures on certain sugar products imported from Cambodia, Indonesia, Laos, Malaysia, and Myanmar.

The Ministry of Industry and Trade expects that maintaining these policies will create a more favorable environment for domestic sugar enterprises

Vietnam Sugar Industry

As of mid-May 2026, the sugar industry has basically completed the 2025–2026 crushing season. By April 30, the industry had crushed **over 11 million tons of sugarcane and produced more than 1 million tons of sugar.** Domestic sugar prices came under downward pressure due to abundant supply, as the market was also affected by smuggled and untraceable sugar.

Global Sugar Industry

Raw sugar prices on the ICE exchange continued to move sideways or slightly decline and are expected to fluctuate within the range of **14–15.4 cents/lb (about USD 363–370 per ton)**.

Brazil

Brazil is currently in the peak of its 2026/2027 sugarcane harvest season. The country is prioritizing ethanol production due to concerns over energy supply volatility, which is affecting export volumes & tightening global supply

India

On May 13, India issued an immediate ban on sugar exports, lasting until September 2026, due to concerns over domestic supply shortages and rising prices. This ban is expected to reduce global supply and support sugar prices in the latter part of the year.

Thailand

Abundant supply is putting downward pressure on prices in Thailand. The Office of the Cane and Sugar Board of Thailand forecasts sugar production for the 2025–2026 crop year at 10.5 million tons (higher than the previous season), amid a prolonged rainy season lasting until September. The supply outlook is considered stable and sustainable.

Source: Complied by AgriS

Production Activities (AgriC)*

Field Survey of Raw Material Areas – Supporting Farmers and Improving Sugarcane Quality

Survey areas

- Tay Ninh
- Gia Lai
- Ninh Thuan
- Khanh Hoa
- Laos
- Campodia

Purpose

- Production Assessment
- Sugarcane Growth Monitoring
- Raw Material Area Updates

Benefits

- Supporting Farmers
- Enhancing Raw Material Quality
- Driving Sustainable Growth

In late May–early June 2026, AgriS organized a working delegation to conduct periodic surveys in key sugarcane sourcing areas in Tay Ninh, Gia Lai, Ninh Thuan, Khanh Hoa, Laos, and Cambodia.

The program was carried out in a comprehensive manner, to objectively assess combining production data analysis with on-site field surveys cultivation conditions and capture factors affecting cane yield and quality in each region.

Survey results serve as a basis for sourcing regions to identify key priorities and develop action plans tailored to local conditions.

***AgriC:** Agriculture Center*

Tay Ninh Provincial Leaders Visit and Work at Thanh Long Banana Plantation

As part of a working visit in early June to leading enterprises in Tay Ninh province, a delegation of provincial leaders visited and worked at **AgriS's Thanh Long Banana Plantation.** The visit focused on developing **the high-tech fruit value chain**, one of the key directions supporting Tay Ninh's agricultural growth targets.

During the meeting, **Chairlady Dang Huynh Uc My** shared updates on production and business activities, as well as the company's orientation in high-tech fruit development and local value-chain partnership models.

Nguyen Van Quyet (5th from left), Member of the Party Central Committee and Secretary of Tay Ninh Province, led the Tay Ninh delegation during a working visit to the Thanh Long Banana Plantation.

Provincial leaders acknowledged AgriS's contributions to production activities, budget contributions, local job creation, and the promotion of circular agriculture development. The province also expects AgriS to further expand its role as a leading enterprise, accompanying the locality in developing modern agriculture.

Production Activities (ProC)*

Factories continuously recorded record-high output ahead of the 2025–2026 season review

TTCS Factory

In FY2025–2026, a series of strategic projects have been and are being put into operation, including the B2C production center, B2B liquid sugar system, and flexible production program. The factory has been operating for more than 300 days, with production output

> 270.000 finished sugar production volume

AgriS Gia Lai Factory

AgriS Gia Lai has proactively operated efficiently, maintaining strong control over production and product quality, and successfully launched two new products: Red Diamond Sugar and Natural Golden Sugar. The factory has achieved record operating performance.

>1,15 million tons of cane throughput

AgriS Ninh Hoa Factory

AgriS Ninh Hoa factory, in FY2025–2026, despite challenges from extreme weather conditions, has proactively operated efficiently and maintained strong control over production and product quality, thereby achieving the following results:

>700 tons of cane processed

Premix successful premix food ingredient manufacturing orders

Innovation Day From Business Development

On May 22 and May 29, 2026, the ProC Business Development and R&D teams collaborated with TTCS and ComC factories to organize the **"Innovation Day – Sampling Program for Sweeteners & Ingredients"**

The program discussed next-generation product roadmap (NPD orientation) and solutions in the Sweeteners & Ingredients segment. This is a strategic step helping AgriS further complete its portfolio of deep-processed product solutions.

Enhancing operational and maintenance capabilities at Business Units (BUs)

In May, the ProC division, together with Business Units (BUs) and partners, conducted specialized technical training programs for engineering and operations staff across the BUs. Participants not only gained updated technical knowledge but also had opportunities for hands-on practice and direct exchange at production workshops.

- Lubricating Oils & Greases (Shell)
- Pump Equipment (Ebara VN)
- Bearings & Lifespan (SKF)

**ProC: Production Center*

Highlights of activities(1/4)

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May 15, 2026

AgriS at the Forum “Science and Entrepreneurs in the Era of National Rise”

On May 15, 2026, at the forum “Science and Entrepreneurs in the Era of National Rise” organized by the Journal of State Organization and Labor and the Vietnam Association for Southeast Asian Studies, **Mr. Huynh Van Phap, Deputy CEO of AgriS**, presented a paper titled **“Innovative Startups – How Businesses Leverage Scientific Knowledge to Build Competitive Advantage.”**

> In agriculture, agronomic knowledge is the foundational element, built on in-depth research on crops, soil, land conditions, farming environments, plant nutrition, and climate change, to develop effective circular agriculture models.
>
> AgriS’s demonstration farms (Demo Farms) are not merely production areas, but are viewed as “living laboratories,” where scientific advancements are directly tested in real field conditions before being scaled up.

Mr. Huynh Van Phap
Deputy Director at AgriS

AgriS representative also proposed three key groups of solutions aimed at removing bottlenecks in the modernization of Vietnam’s agriculture sector, including:

1. **Developing a special mechanism for raw material zones**
2. **Developing a dedicated green credit package**
3. **Establishing a sandbox mechanism for testing new technologies, data, and production models**

May 20, 2026

AgriS & Suntory PepsiCo Vietnam Beverages strengthen strategic collaboration for the next phase

On May 20, 2026, AgriS & Suntory PepsiCo Vietnam Beverages held annual strategic partnership workshop, **“Sweet Partnership Workshop 2026 – Driving Strategic Collaboration & Sustainable Growth”** at the TTCS factory in Tay Ninh. At the event, both sides discussed practical topics such as quality control, sugar industry improvements, and optimizing end-to-end operational efficiency across the value chain.

AgriS representatives shared the 2030 development strategy, focusing on building a multi-value, circular agricultural value chain integrated with ESG principles, aiming toward Net Zero 2035.

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SUNTORY PEPSICO

Suntory PepsiCo praised AgriS’s operational capacity, collaboration, and quality commitment, and expects the partnership to further expand and create greater value going forward.

Through this activity, AgriS continues to affirm its position as a trusted strategic partner, working alongside stakeholders to build a transparent, stable, and sustainable supply chain.

Highlights of activities(2/4)

May 21, 2026

AgriS is the first company in Vietnam to receive the EDGE Advanced green building certification for an industrial facility in sugar production

On May 21, 2026, **the International Finance Corporation (IFC)** awarded **the EDGE Advanced certification** to AgriS's TTCS factory. With this achievement, AgriS became the first in Vietnam to attain the EDGE Advanced level for a manufacturing facility.

The EDGE certification, developed by the International Finance Corporation (IFC), is a global standard for measuring and improving resource efficiency. It assesses performance across three key areas: **energy, water, and embodied energy in materials**. Achieving this certification reinforces AgriS's commitment to integrating renewable energy, digitalization, and circular economy principles throughout its production value chain.

Energy Efficiency
100%

Water Efficiency
39%

Reduced Embodied Carbon in Building Materials
100%

May 22, 2026

AgriS Advances Australia–Vietnam Tech Talent Collaboration

On May 22, 2026, AgriS welcomed a delegation from **Trade & Investment Queensland (TIQ)** — Queensland's trade and investment promotion agency, led by Mr. Shannon Leahy. The two sides discussed talent development, agricultural technology advancement, expansion of rice and banana cultivation areas, and opportunities to foster sustainable innovation.

Since 2021, **TIQ** has served as an important bridge, facilitating effective collaboration between AgriS, the Queensland Government, and partners in both Australia and Vietnam.

At the meeting, AgriS expressed its interest in expanding collaboration in agricultural technology (AgTech), developing raw material zones in Tully, Queensland, and advancing sustainable agricultural innovation. The company also explored opportunities to partner with Queensland universities on research and development initiatives involving innovation, the Internet of Things (IoT), and Artificial Intelligence (AI) in agriculture. In addition, AgriS discussed the potential to expand the presence of Australian food products in Southeast Asia through its distribution network.

Highlights of activities (3/4)

May 25, 2026

AGM Awards 2026 – Chairlady Dang Huynh Uc My and AgriS Lead the Way in Shaping Corporate Governance Standards in Agriculture

As part of the AGM Awards 2026, AgriS **Chairlady Dang Huynh Uc My** was honored as **“Outstanding Female Leader in High-Tech Agriculture.”** She also received more than 92,000 votes in the category of **“Most Impressive Corporate Leader – Investor’s Choice.”**

At the same event, AgriS (HOSE: SBT) was recognized among the **Top 10 Outstanding Annual General Meetings 2026 in the small- and mid-cap category**, alongside leading companies such as GELEX, PNJ, REE Corporation, and BLUEMARQ.

The AGM Awards, organized by CafeF in collaboration with Vietnam Institute of Directors, recognize listed companies that demonstrate excellence in corporate governance and shareholder relations in Vietnam’s stock market.

May 30, 2026

AgriS Shares Insights on Sustainable Rice Value Chains at Can Tho Conference

On May 30, 2026, **Dr. Tran Tan Viet, AgriS Board Member**, represented the company at the conference **“Green Energy Transition – A Driver for Sustainable Growth”** in Can Tho City. Organized by Tuoi Tre Newspaper, the event focused on discussions around technology, green transformation, and sustainable development in agriculture.

During the discussion session, “Technology Enhancing Agricultural Value – A New Driver for Green Value Chains and Sustainable Development,” Dr. Tran Tan Viet shared practical insights and lessons learned from AgriS’s implementation of low-emission rice farming models, supported by real-world data and operational results.

Over the past six months, AgriS has exported approximately **100,000 tons of rice**. This is an important step in securing future market demand as we expand cultivation areas and strengthen production linkages with localities to develop raw material zones. We have invested in rice milling facilities, storage infrastructure, and logistics capabilities across our supply chain to prepare for the next stage of growth

May 30, 2026

AgriS Wins Double Honors at the I4 Impact Awards 2026

At the **Vietnam I4 Impact Awards 2026**, held on May 30, AgriS received **double recognition** in both the corporate and leadership categories, marking its **fifth consecutive year** of being honored at a prestigious program focused on innovation and digital transformation.

Smart Industry Category

AgriS was recognized for its successful application of technology across the entire agricultural value chain. Through its Production Center (ProC) and the DigiFactory platform, which integrates the Internet of Things (IoT), data analytics, and intelligent monitoring systems, the company has optimized operations from raw materials to finished products.

Innovative Leadership and Digital Transformation Category

Awarded to AgriS Chairlady Dang Huynh Uc My, in recognition of her leadership in driving digital transformation and modern agricultural management through an integrated AgTech, FoodTech, FinTech ecosystem built on ESG principles.

June 7, 2026

AgriS Expands Collaboration with AWS in AI, Cloud and Digital Transformation

Building on connections established at the Amazon Web Services (AWS) Summit Singapore 2026, AgriS recently welcomed an AWS delegation to discuss opportunities for collaboration in applying AI, cloud computing, and data technologies to business operations. The partnership aims to further leverage technology to enhance operational efficiency, production, and agricultural value chain management.

Representatives from both sides discussed several key areas of collaboration

- **Developing an intelligent platform for DigiFactory**, AgriS's production operations and quality management solution, to connect factory data, support real-time decision-making, and enhance operational efficiency.
- **Applying AI across business operations and manufacturing** to improve productivity, product quality, equipment performance, and other key operational metrics.
- **Optimizing the supply chain through data-driven insights**, enhancing forecasting capabilities, reducing costs, and improving resilience to market fluctuations.

DISCLAIMER

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The analysis and opinions presented are based on data available at the time of writing and/or reasonably evaluated in the context of current market conditions.

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